



S J LOGISTICS (INDIA) LIMITED

12 August 2025

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Press release relating to Financial and Operational Performance for the Quarter ended 30th June, 2025

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Financial & Operational Performance of the Company for the quarter ended June 30, 2025.

Kindly take on record the above.

Thanking You,

**For and on behalf of
S J Logistics (India) Limited**

**Parth Raval
Company Secretary & Compliance Officer**



S J Logistics (India) Limited

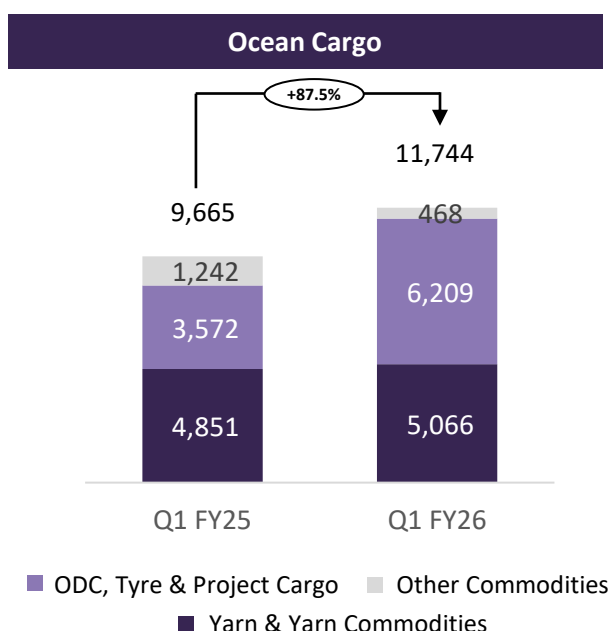
S J Logistics Reports Strong Q1 FY26 Performance with 24.9% Revenue Growth, EBITDA Up 57.2% and PAT Up 32.9% with Margin Expansion

Mumbai, August 12th, 2025 - S J Logistics (India) Limited is a Mumbai-based logistics and supply chain solutions provider with over two decades of experience. The company offers integrated services including Ocean freight forwarding, Air freight forwarding, End to End Project Cargo services, NVOCC services, custom clearance and transportation. With operations across India and with direct presence in countries like Singapore & UAE along with agency network representation throughout the globe, S J Logistics serves clients in diverse sectors such as textile, tyre, transmission tower, agro commodities, heavy engineering and various other sectors. The Company has announced its unaudited financial results for the quarter ended June 30th, 2025.

Key Financial Highlights:

Particulars (INR Lacs)	Q1FY26	Q1FY25	Y-o-Y
Revenue	12,576.0	10,071.0	24.9%
EBITDA	2,221.9	1,413.2	57.2%
EBITDA Margins (%)	17.7%	14.0%	370 bps
Profit After Tax	1,425.9	1,072.6	32.9%
PAT Margins (%)	11.3%	10.7%	60 bps
Basic EPS	9.33	7.41	

Service wise Revenue Breakup (INR Lacs)



Air Cargo

In the first quarter of FY26, the newly launched air cargo division generated ₹411 lakhs in revenue, contributing 3.27% to the overall topline. Following IATA accreditation, the business expanded swiftly, securing tie-ups with 8 international airlines.

NVOCC

In the first quarter of FY26, the newly launched NVOCC division generated ₹421 lakhs in revenue, contributing 3.35% to the overall topline. The company has newly introduced its exclusive NVOCC service to Libya and commenced full-scale operations in Dubai in Q4 FY25.



S J Logistics (India) Limited

Commenting on the performance, Mr. Rajen Hasmukhlal Shah, Chairman & Managing Director, S J Logistics (India) Limited, said,

“We are pleased to report another strong quarter for S J Logistics (India) Ltd. Despite continued global market volatility and geopolitical headwinds that have affected cross-border trade and input costs, our focus on operational discipline, customer-centric service delivery and higher-value verticals has delivered resilient performance.


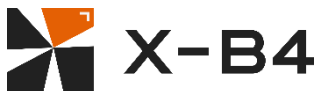
For the quarter, consolidated revenue increased by ~25% year-on-year and net profit rose ~33% to . Our operating margin expanded to 17.7% which is a reflection of improved network utilisation, cost control measures and the shift in mix toward higher-margin services. Key drivers behind this performance were disciplined pricing actions, productivity gains across our hubs and focused expansion in segment(s) where we command strong value propositions. While macro uncertainties persist, we remain confident in our ability to sustain momentum. Our priorities remain clear: protect margins, scale higher-value offerings, and deliver consistent, predictable cashflows for stakeholders.”

About S J Logistics (India) Limited

S J Logistics (India) Ltd. (“SJL”) is a globally recognized logistics service provider with over two decades of industry experience. Specializing in freight forwarding, transportation, Non-Vessel Operating Common Carrier (NVOCC) services, and customs clearance, SJL operates on an asset-light model. This enables the company to collaborate with a vast network of partners, ensuring reliable, efficient, and timely freight solutions across the globe.

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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