



S J LOGISTICS (INDIA) LIMITED

December 13, 2024

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

Symbol: SJLOGISTIC

Subject: Allotment of Equity Shares and Warrants under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended (“Preferential Issue”).

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/ Ma’am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of S J Logistics (India) Limited has on December 12, 2024, approved the allotment of 6,40,000 (Six Lakh Forty Thousand) equity shares of face value of Rs. 10/- each fully paid-up at a price of Rs. 576/- per equity share (including premium of Rs.566 per equity share), aggregating to Rs. 36,86,40,000/- and 7,00,000 (Seven Lakhs) warrants of face value of Rs. 10/- each fully paid-up at a price of Rs. 576/- per warrant (including premium of Rs.566 per warrant) which will be converted into equivalent number of equity shares upon conversion, aggregating to Rs. 40,32,00,000, to the below mentioned allottees:

No.	Name of the allottees	No. of securities allotted	Class of security
1.	Rajen Hasmukhlal Shah	7,00,000	Warrants
2.	Finavenue Growth Fund	70,000	Equity
3.	Sandeep Singh	41,000	Equity
4.	Rakesh Laroia	40,000	Equity
5.	Amit Agarwal	36,000	Equity
6.	Vicco Laboratories (Goa)	36,000	Equity
7.	Vikasa India EIF I Fund - Incube Global Opportunities	36,000	Equity
8.	Vibha Gupta	36,000	Equity
9.	Pooja Kedia	36,000	Equity
10.	Kaushik Daga	35,000	Equity
11.	Own Infracon Private Limited	35,000	Equity
12.	Smart Horizon Opportunity Fund	18,000	Equity
13.	Seema Nuwal	18,000	Equity
14.	Pankaj Chhapparwal	18,000	Equity
15.	Suresh Bhatia HUF	18,000	Equity

Registered Office

Office No. 901 /902 /903, Centrum, Opp. Raila Devi Lake, Wagle Estate Thane (West) - 400 604. Maharashtra, INDIA

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CIN: L63000MH2003PLC143614



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16.	Karan Maheshwari	18,000	Equity
17.	Heena Parth Shah	9,000	Equity
18.	Patel Arjal Ashokkumar	9,000	Equity
19.	Mukut Behari Agarwal	9,000	Equity
20.	Jyoti Jain	9,000	Equity
21.	Ashok Raj Singhee	9,000	Equity
22.	Anju Gianchandani	9,000	Equity
23.	Krishan Sethi	9,000	Equity
24.	Priyanka Agarwal	9,000	Equity
25.	Harrmit Dillon	9,000	Equity
26.	Gopal Sharma	9,000	Equity
27.	Ritesh Srivastava	9,000	Equity
28.	Astha Purwar	9,000	Equity
29.	Vishal Gupta	9,000	Equity
30.	Diksha Vig	9,000	Equity
31.	Sumit Rajvanshi	9,000	Equity
32.	Ashok Kumar Garg	9,000	Equity
33.	Caprize Global Story LLP	5,000	Equity

These shares shall rank *pari-passu*, in all respects, with the existing equity shares of the Company.

The Company has received in-principle approval from the Stock Exchanges, viz., National Stock Exchange of India Limited, for issue of the aforesaid Equity Shares and warrants on Preferential basis.

Pursuant to allotment, the issued and paid-up equity share capital of the Company stands increased from Rs. 14,48,31,300/- comprising of 1,44,83,130 equity shares of Rs. 10/- each fully paid up to Rs. 15,12,31,300 comprising of 1,51,23,130 equity shares of Rs. 10/- each fully paid-up.

Kindly take the same on your records.

For and on behalf of
S J Logistics (India) Limited

Rajen Hasmukhlal Shah
Chairman & Managing Director
DIN: 01903150